

PATIENT INFORMATION

DATE _____

LAST NAME _____ FIRST NAME _____ MIDDLE INIT. _____ PREFERRED NAME _____

BIRTHDATE _____ AGE _____ SEX: M F MARITAL STATUS _____

MAILING ADDRESS _____ CITY _____ STATE _____ ZIP _____

HOW LONG AT THIS ADDRESS? _____ PREVIOUS ADDRESS _____

HOME PHONE _____ WORK PHONE _____ CELL PHONE _____

SOCIAL SECURITY NUMBER _____ EMAIL _____

CURRENT EMPLOYER _____ OCCUPATION _____ YEARS EMPLOYED _____

HAS ANY FAMILY MEMBER OR RELATIVE RECEIVED TREATMENT AT THIS OFFICE? _____

DENTIST _____ WHOM MAY WE THANK FOR REFERRING YOU TO OUR OFFICE? _____

EMERGENCY CONTACT/SPOUSAL INFORMATION

LAST NAME _____ FIRST NAME _____ MIDDLE INIT. _____ DOB _____

RELATIONSHIP TO PATIENT _____ SOCIAL SECURITY NUMBER _____

EMPLOYER _____ OCCUPATION _____ YEARS EMPLOYED _____

WORK PHONE _____ CELL PHONE _____ EMAIL _____

DENTAL/ORTHODONTIC INSURANCE INFORMATION

INSURANCE - PRIMARY

INSURANCE - SECONDARY

INS. CO NAME _____

INS. CO NAME _____

INS. CO. ADDRESS _____

INS. CO. ADDRESS _____

GROUP NUMBER _____

GROUP NUMBER _____

POLICY HOLDER NAME _____

POLICY HOLDER NAME _____

INSURANCE IDENTIFICATION NO. _____

INSURANCE IDENTIFICATION NO. _____

POLICY HOLDER BIRTHDATE _____

POLICY HOLDER BIRTHDATE _____

POLICY HOLDER EMPLOYER _____

POLICY HOLDER EMPLOYER _____

Signature _____ Date _____

HAVE YOU CHECKED WITH YOUR CARRIER REGARDING YOUR ORTHODONTIC BENEFITS? YES NO

Dental History

Why are you interested in orthodontic treatment? _____

Have you ever been evaluated for or received previous orthodontic treatment? Y N When: _____ By whom: _____

Have you ever been experienced an adverse reaction during or in conjunction with a dental or medical procedure? Y N

If yes, please describe: _____

Check (✓) if you have had any of the following:

- Mouth or chin injury Y N
- Dental or facial pain Y N
- Jaw clicking, locking or noise Y N
- Mouth breather Awake Asleep
- Oral habits affecting the mouth or teeth: Nail biting Thumb Sucker Other: _____

Other information about your dental health or previous treatment _____

Medical History

Physician's Name _____ Phone _____

Date of last visit _____ Have you had any serious illnesses or operations? Y N

If yes, describe _____

Are you currently under physician care? Y N If yes, describe: _____

Have you ever had a blood transfusion? Y N If yes, give approximate dates: _____

Have your adenoids or tonsils been removed? Y N

Women: Are you pregnant? Y N Taking birth control pills? Y N Nursing? Y N

Have you ever taken the weight loss drugs fenfluramine (Pondimium) or dexphenfluramine (Redux) either alone or in combination with phentermine? Y N

Check (✓) if you have had any of the following:

- | | | | |
|---|--|--|---|
| <input type="checkbox"/> AIDS/HIV Positive | <input type="checkbox"/> C-Pap machine | <input type="checkbox"/> Hearing impairment | <input type="checkbox"/> Shortness of breath |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hemophilia/abnormal bleeding | <input type="checkbox"/> Sinus problems |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Hepatitis A,B,C | <input type="checkbox"/> Skin rash |
| <input type="checkbox"/> Atopic (allergy prone) | <input type="checkbox"/> Fainting | <input type="checkbox"/> Kidney disease or malfunction | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> Blood disease | <input type="checkbox"/> Food allergies | <input type="checkbox"/> Liver disease | <input type="checkbox"/> Spina Bifida |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Headaches | <input type="checkbox"/> Material allergies | <input type="checkbox"/> Thyroid disease or malfunction |
| <input type="checkbox"/> Convulsions/Epilepsy | <input type="checkbox"/> Heart problems/murmur | (latex , wool, metal, chemicals) | <input type="checkbox"/> Tonsillitis |
| <input type="checkbox"/> Cough, persistent | Describe _____ | <input type="checkbox"/> Respiratory disease | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Cough up blood | Premed? _____ | <input type="checkbox"/> Rheumatic/Scarlet fever | <input type="checkbox"/> Other _____ |

Please describe if you answered yes to any of the above: _____

List medications you are taking, if any: _____ List drug allergies, if any: _____

Authorization

I have reviewed the information on this questionnaire, and it is accurate to the best of my knowledge. I understand that this information will be used by the orthodontist to help determine appropriate and healthful orthodontic treatment. If there is any change in my medical status, I will inform the orthodontist.

I authorize the insurance company indicated on this form to pay to the orthodontist all insurance benefits otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions.

I authorize the orthodontist to release all information necessary to secure the payment of benefits. I understand that I am financially responsible for all charges whether or not paid by insurance.

Signature: _____ Date: _____